IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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Chapter 11

Lordstown Motors Corp., et al.,1

Case No. 23-10831 (MFW) (Jointly Administered)

Debtor.

CERTIFICATION OF COUNSEL REGARDING STIPULATION BETWEEN DEBTORS AND U.S. SECURITIES AND EXCHANGE COMMISSION TO EXTEND THE DEADLINE TO FILE CLAIMS

The undersigned counsel to the above-captioned debtors and debtors-in-possession (the "**Debtors**") hereby certifies as follows:

- 1. On August 24, 2023, the Court entered its *Order (A) Establishing Bar Dates* and Related Procedures for Filing Proofs of Claim, Including Claims Arising Under Section 503(B)(9) of the Bankruptcy Code, (B) Approving the Form, Manner, and Procedures Of Notice Thereof, And (C) Granting Related Relief [D.I. 319] (the "Bar Date Order") setting a deadline, among other things, for governmental units to file a Proof of Claim against the Debtors of December 26, 2023 at 5:00 p.m. (the "Governmental Bar Date")
- 2. In an effort to continue discussion amongst the parties regarding the claims that the U.S. Securities and Exchange Commission (the "SEC") may hold against the Debtors, the SEC, the Official Committee of Unsecured Creditors (the "UCC"), and the Official Committee of Equity Security Holders (the "EC") and the Debtors entered into the *Stipulation Between Debtors* and U.S. Securities and Exchange Commission to Extend the Deadline for Filing Proofs of Claim

The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors' service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

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(the "**Stipulation**") which extends the Governmental Bar Date solely for the SEC to December 29, 2023. Attached hereto as <u>Exhibit A</u> is a proposed order (the "**Proposed Order**") approving the Stipulation. A copy of the Stipulation is attached to the Proposed Order as <u>Exhibit 1</u>.

WHEREFORE, the Debtors respectfully requests that the Court enter the Proposed Order approving the Stipulation at the Court's earliest convenience.

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Dated: December 22, 2023 Wilmington, Delaware

/s/ Morgan L. Patterson

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